



MHHS
PROGRAMME

Industry-led, Elexon facilitated

Testing and Migration Advisory Group (TMAG) #19 – extraordinary meeting 31 May 2023

Version 1.0

MHHS-DEL1255

Agenda

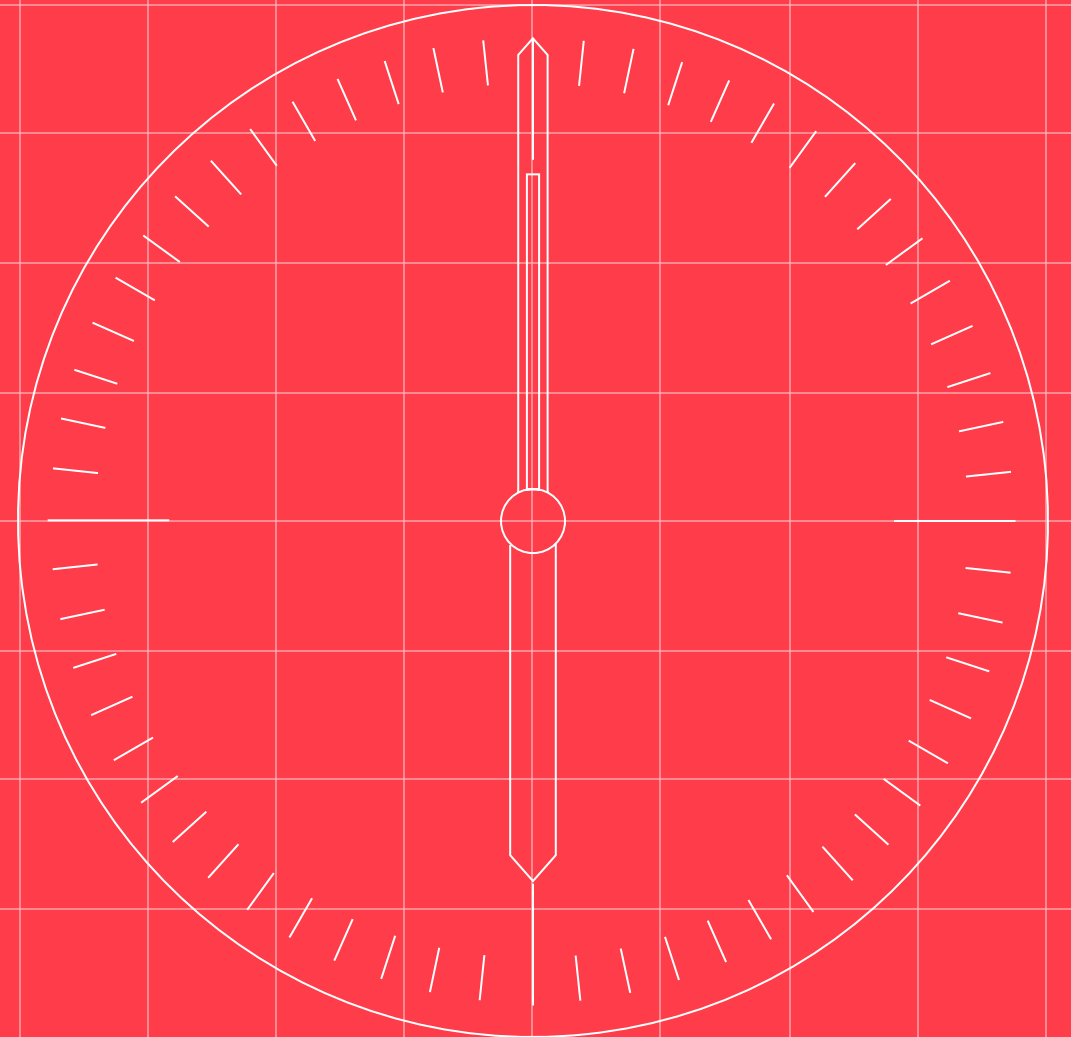
#	Item	Objective	Type	Lead	Time	Page
1	Welcome			Chair	10:00-10:05 <i>5 mins</i>	2
2	Migration, Cutover & Data Strategy	Approve version 0.2 of the Migration, Cutover & Data Strategy	Decision	Programme (John Wiggins)	10:05-10:20 15 mins	3
3	Overarching Test Data Approach & Plan	Approve version 0.6 of the Overarching Test Data Approach & Plan	Decision	Programme (Cesar Lopes)	10:20-10:40 20 mins	7
4	Summary and next steps	Summarise actions/decisions and look ahead to the next TMAG	Information	Chair and Secretariat	10:40-10:45 <i>5 mins</i>	12
5	Appendix	Tranches – legal advice				
	Attachments	Attachment 1 – Migration, Cutover & Data Strategy version 0.2 Attachment 2 – Overarching Test Data Approach & Plan version 0.6				

Migration, Cutover & Data Strategy

DECISION: Approve version 0.2 of the Migration, Cutover & Data Strategy

John Wiggins

15 mins



- The Migration, Cutover and Data Strategy Document outlines the strategy and approach that the MHHS Programme will follow, in collaboration with Programme Participants, to develop a suite of policies, processes and additional artefacts to support the delivery of the Migration, cutover and data cleansing & population activities.
- In addition, it also outlines the strategic principles and the timescales under which these policies, processes and artefacts will be developed, in alignment with the overarching Programme delivery plan and milestones.

Key Sections

#1 Data Strategy & Approach

#2 Migration Planning & Governance

#3 Cutover to New MHHS Arrangements

#4 Change of Settlement Calendar

#5 Reverse Migration Exceptions

#6 Creation of new Export MPANs

Summary of Feedback

Consultation on the Migration, Cutover and Data Strategy Document lasted for 2 weeks from 5 May – 18 May 2023. In that time, we received *176 comments* from *16 organisations and 18 participants*.

#1 What is meant by ‘non-discriminatory’ assignment of qualification tranches and migration capacity?

#2 The vast majority of comments sought further detail and clarification. Whilst we are unable to provide that at this stage as this document is a high-level strategy document, it is great to see this level of engagement from participants. Rest-assured, we will keep hold of all comments and use them to direct our conversations throughout the migration planning process.

#3 How will the programme enforce the migration allocations throughout the migration period and how will change that needs to be made ahead of the migration window be enforced?

#4 Will the Ramp-Up / Ramp-Down be applicable to all parties? Will this be mandated by the programme? How will the thresholds be allocated?

Summary of Changes / Updates

1. We have updated and added additional assumptions, risks and dependencies,
2. We have clarified some details relating to code-body changes and dates for particular activities (e.g., P434 and P432)
3. We have added additional sections that cover, qualification management, migration reporting and quality management, and we have provided further detail within the daily migration thresholds section.
4. All comments received have been responded to and have been tracked for further guidance in the migration planning phase.

Recommendation for Approval

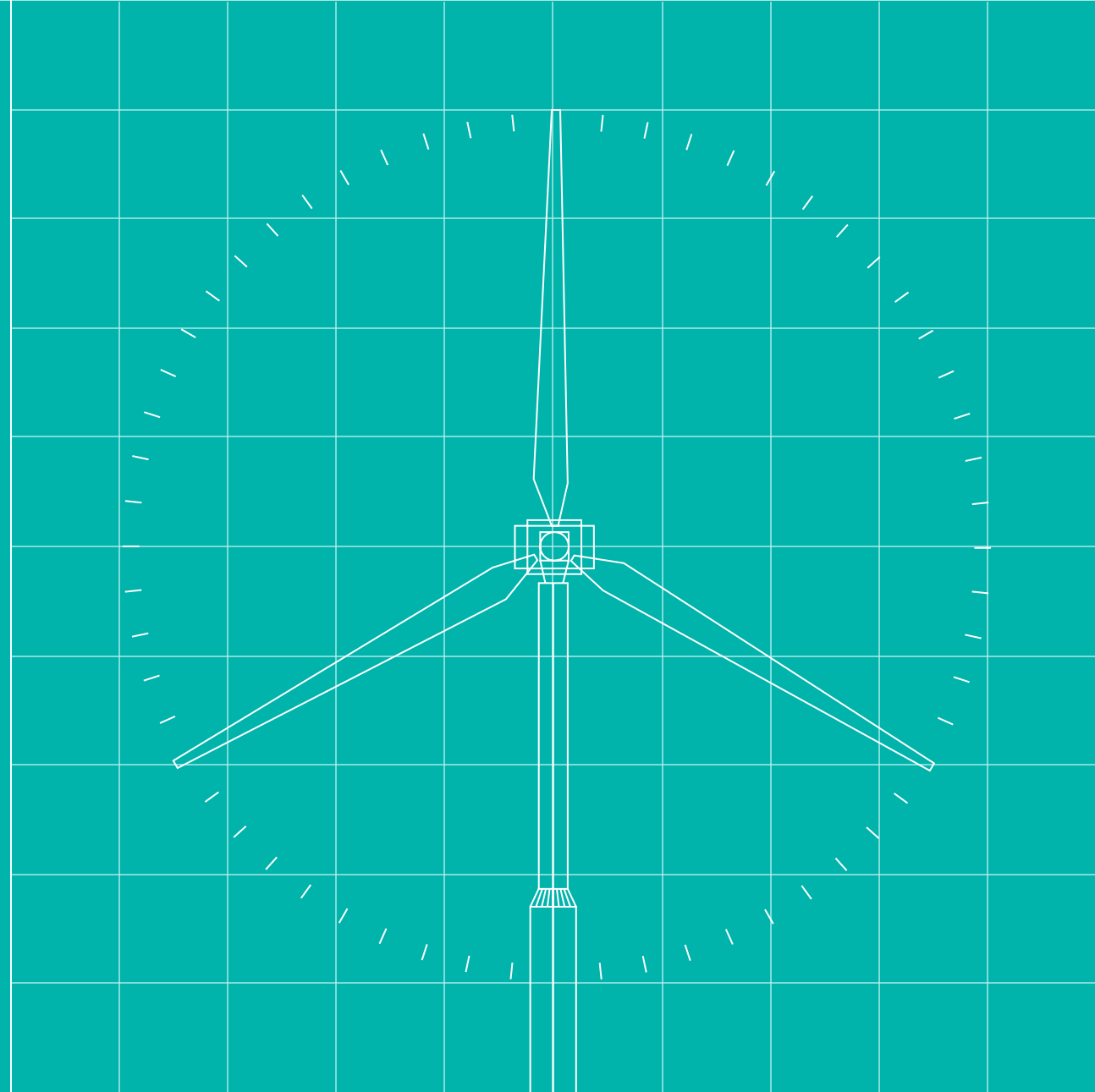
The Programme recommends that TMAG approves v0.2 of the Migration, Cutover and Data Strategy Document.

Overarching Test Data Approach & Plan

DECISION: Approve version 0.6 of the Overarching Test Data Approach & Plan

Cesar Lopes

20 mins



Overview of the Overarching Test Data Approach & Plan

- Aims to define a Test Data Approach that will deliver an aligned set of data for Systems Integration Testing (SIT) and User Integration Testing (UIT).
- Covers data management, allocation, cleansing, storage, archiving and maintenance.
- The attached “Population of Data Items for Testing” provides an overview of the specific data items have been identified from a combination of the MHHS Data Catalogue and the D-flows which will continue to be used in the new arrangements.

Key Sections

#1 Systems Requiring Data Cuts

#4 Sensitive Data Protection

#2 Data Cut Process

#5 Data Risk Management

#3 Test Data Creation

Summary of Feedback

Consultation on the Overarching Test Data Approach & Plan Document lasted for 2 weeks from 5 May – 22 May 2023. In that time, we received *123 comments* from *13 organisations*.

#1 Data Privacy and Security: What is the GDPR documentation, Data Privacy and Data Sharing Legal Agreements for the execution of Test data plan?

#2 Organisation with more than one MPID: If an organisation has more than one MPID do they need to take a data cut for all their MPIDs?

#3 Non-SIT Participants: Do non-SIT participants need to take Data Cut? What is the Process?

#4 Data Items details: Corrections on the details of required data items and respective method for population

Summary of Changes / Updates

1. **Assumptions:** Updated to make clear the SI scope on data allocation for SIT, UIT and Qualification
2. **Scope:** Updated to make clear data cut is required by Non-SIT participants
3. **Systems Requiring Data Cut:**
 - MOp: updated to make clear data cut is required for all MPANs to be able to get Meter Technical Details (MTD)
 - EES: updated to make clear the mechanism for data refreshing
 - Added paragraph to state Data cut is required by all MPIDs in an organisation
4. **Data Cut Process:** Added paragraphs to state the participant can load data to test environment after SI runs allocation
5. **Sensitive Data Protection:** Updated to state the elements of Data Protection and Data Sharing Agreements required to be addressed by DPIA.
6. **Population of Data Items for Testing:** corrected all specific data items issues raised.

Future Iterations and Artefacts

1. **Data Protection Impact Assessment** – From 01/06/2023 – 30/06/2023
2. **SIT CIT Data Approach and Plan** – Initial version – 30/06/2023
3. **SIT SIT Functional Data Approach and Plan** – Initial Version – 19/07/2023

Recommendation for Approval

The Programme recommends that TMAG approves v0.6 of the Overarching Test Data Approach & Plan Document.

Summary and next steps

INFORMATION: Summarise actions/decisions and look ahead to the next TMAG

Chair and Secretariat

5 mins

Summary and next steps

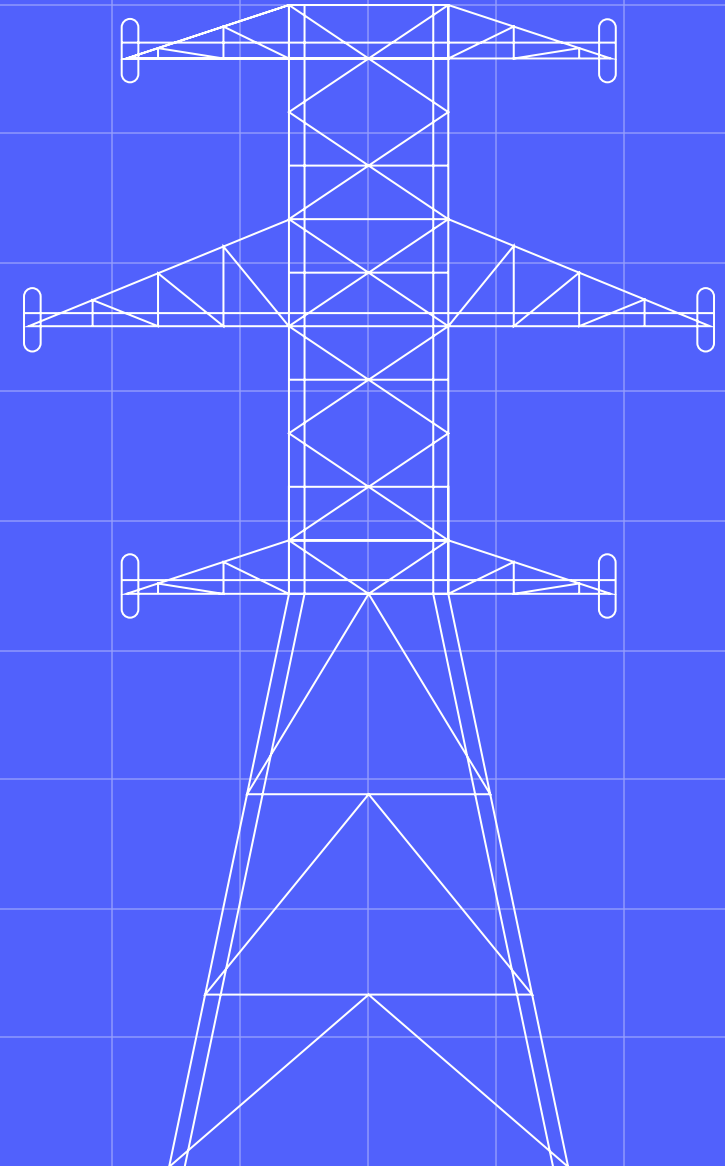
Next steps:

1. Confirm actions and decisions from meeting
2. Date of next TMAG: 21 June 2023

If you would like to propose an agenda item for TMAG, please contact the PMO (PMO@mhhsprogramme.co.uk)

Appendix

- Tranches – legal advice



Legal Advice

- Feedback that the size of portfolio should be considered as those with larger meter portfolios need more time to migrate
- However, Elexon legal advice confirms that this approach would particularly favour one type of participant and so would discriminate against others. Large Suppliers have as much likelihood of being successful under first come first serve approach.
- Therefore, Elexon will maintain the approach set out to the allocation of tranches. Participants that seek a different approach could consider raising a Modification to BSC C12.11.2 (c)